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PLEASE FILL IN BLOCK LETTERS

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COMMON  
REVISION FORMTo,  
The Board of Directors  
A G UNIVERSAL LIMITED

## A G UNIVERSAL LIMITED - INITIAL PUBLIC ISSUE REVISION - NR

Registered Office: F-1, 34/1, Vikas Apartments, East Punjabi Bagh, West Delhi 110026, New Delhi, India  
Tel: +91-9811100759, Website: www.aguniversal.co.in, E-mail: info@aguniversal.co.in; CIN: U25200DL2008PLC178400  
Company Secretary and Compliance Officer: Mr. Sushil Kumar; Promoters: Mr. Amit Gupta and Ms. Bharti Gupta

## FIXED PRICE SME ISSUE

ISIN: INE006N01012

Application  
Form No.FOR NON-RESIDENTS AND ELIGIBLE NRI's,  
FIIs, FVCIs, ETC. APPLYING ON A  
REPATRIATION BASISISSUE OPENS ON: TUESDAY, APRIL 11, 2023  
ISSUE CLOSES ON: THURSDAY, APRIL 13, 2023

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE
SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/SUB-AGENT'S STAMP & CODE
BANK BRANCH STAMP & CODE	REGISTRAR'S/SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT	
Mr./Ms./M/s.	
Address	
Email	
Tel. No. (with STD code) / Mobile	
2. PAN OF SOLE / FIRST APPLICANT	
3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL	
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID	

## PLEASE CHANGE MY APPLICATION

☐ PHYSICAL

## 4. FROM (AS PER LAST APPLICATION OR REVISION)

Options	No. of Equity Shares applied (Application must be in multiples of 2,000 equity shares)								Price per Equity Share ₹ 60/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1	
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

## 5. TO (REVISED APPLICATION)

Options	No. of Equity Shares applied (Application must be in multiples of 2,000 equity shares)								Price per Equity Share ₹ 60/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1	
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

## 6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT

Amount blocked (₹ in figures)		(₹ in words)	
ASBA Bank A/c No.			
Bank Name & Branch			
OR			
UPI ID (Maximum 45 characters)			

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST APPLICANT	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
	1) _____	
	2) _____	
	3) _____	
Date: _____, 2023		

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A G UNIVERSAL LIMITED  
INITIAL PUBLIC ISSUE - REVISION - NRAcknowledgement Slip  
for Registered Broker/  
SCSB/CDP/RTAApplication  
Form No.

DP ID / CL ID		PAN of Sole / First Applicant	
Additional Amount Blocked (₹ in figures)	Bank Name & Branch	SCSB Branch Stamp & Signature	
ASBA Bank A/c No./UPI ID			
Received from Mr./Ms.			
Telephone / Mobile	Email		

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A G UNIVERSAL LIMITED - INITIAL PUBLIC ISSUE - REVISION - NR	No. of Equity Shares	In Figures	In Words	Stamp & Signature of Registered Broker / SCSB / CDP / RTA	Name of Sole / First Applicant
	Amount Blocked (₹)				
	ASBA Bank A/c No./UPI ID:				Application Form No.
	Bank Name & Branch				

Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

## APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our s are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing s as appearing on the electronic book building system do not tally with the details given in this Revision Form.

## INSTRUCTIONS FOR FILLING UP THE REVISION FORM

1. Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
2. Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
3. Total amount payable must be calculated for the equity shares applied for at Issue Price. Total amount to be paid must be calculated net of total amount paid at a time of submission of Application Form.
4. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
5. Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
6.
  - Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - **UPI Applicants using UPI Mechanism:**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Applicants using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 230 of the Prospectus.
7. Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

## ISSUE STRUCTURE

Particulars of the Issue	Market Maker Reservation Portion	Non- Institutional Applicants	Retail Individual Investors
Number of Equity Shares available for allocation	74,000 Equity Shares	6,90,000 Equity Shares	6,90,000 Equity Shares
Percentage of Issue Size available for allocation	5.08 % of Issue Size	50.00% of the net Issue shall be available for allocation	50.00% of the net Issue shall be available for allocation
Basis of Allotment	Firm Allotment	Proportionate	Proportionate subject to minimum Lot as explained in the section titled "Issue Procedure" on page 230 of this Prospectus.
Mode of Application	Only through ASBA Process Only	Only through ASBA Process Only	Through ASBA Process through banks or by using UPI ID for payment.
Minimum Application Size	74,000 Equity Shares	Such number of Equity shares in multiple of 2000 Equity shares that Application size exceeds ₹ 2,00,000/-	2000 Equity Shares of Face Value of ₹ 10.00 each
Maximum Application Size	74,000 Equity Shares	Such number of Equity Shares in multiples of 2000 Equity Shares not exceeding the size of the Issue, subject to limits as applicable to the Applicant	Such number of Equity shares in multiple of 2000 Equity shares that Application size does not exceed ₹ 2,00,000/-
Mode of Allotment	Compulsorily in Dematerialized Form		
Trading Lot	2000 Equity Shares, However the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.	2000 Equity Shares and in multiples thereof	2000 Equity Shares and in multiples thereof
Terms of Payment	Full Application Amount shall be blocked by the SCSBs in the bank account of the Applicant that is specified in the Application Form at the time of submission of the Application Form.		

### Notes:

<sup>(1)</sup> Since present Issue is a fixed price issue, the allocation in the net issue to the public category in terms of Regulation 253(2) of the SEBI ICDR Regulations, shall be made as follows:

- Minimum fifty per cent to retail individual investors; and
  - Remaining to:
    - individual applicants other than retail individual investors; and
    - other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for; Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.
- Explanation - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage."
- <sup>(2)</sup> In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.
- <sup>(3)</sup> In case of ASBA Applicants, the SCSB shall be authorised to block such funds in the bank account of the ASBA Applicant (including Retail Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSB.

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	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
	<b>A G UNIVERSAL LIMITED</b> <b>CIN:</b> U25200DL2008PLC178400 <b>Registered Office:</b> F-1, 34/1, Vikas Apartments, East Punjabi Bagh, West Delhi 110026, New Delhi, India <b>Tel:</b> +91-9811100759. <b>Website:</b> <a href="http://www.aguniversal.co.in">www.aguniversal.co.in</a> <b>E-mail:</b> <a href="mailto:info@aguniversal.co.in">info@aguniversal.co.in</a> <b>Company Secretary and Compliance Officer:</b> Mr. Sushil Kumar <b>Promoters:</b> Mr. Amit Gupta and Ms. Bharti Gupta	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> <b>Address:</b> D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 <b>Tel No.:</b> +91-11-40450193-197 <b>Email:</b> <a href="mailto:viren@skylinert.com">viren@skylinert.com</a> <b>Contact Person:</b> Ms. Rati Gupta <b>Website:</b> <a href="http://www.skylinert.com">www.skylinert.com</a> <b>SEBI Registration No.:</b> INR000003241